

600787

2018

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2

3

4

2.1

A			600787	

	010-83673502	010-83673502
	188	188
	6 18	6 18
	xuebin@cmstd.com.cn	zhengjiazhen@cmstd.com.cn

2.2

			(%)
	20,077,479,484.94	18,720,183,153.37	7.25
	10,639,301,323.13	10,556,836,774.42	0.78
	1-6		(%)
	-609,581,469.22	82,719,440.49	-836.93
	13,895,280,159.31	12,487,780,548.04	11.27
	78,839,489.01	98,200,371.81	-19.72
	94,106,349.93	90,024,606.09	4.53

%	0.7438	1.0436	0.2998
	0.0358	0.0446	-19.73
	0.0358	0.0446	-19.73

2.3

					:	
					57,585	
10						
		(%)				
		44.70	983,308,916	0		
CLH 12 HK Limited		15.45	339,972,649	339,972,649		
		1.79	39,426,892	0		
		1.76	38,621,442	0		
		1.13	24,834,736	0		
		0.96	21,087,100	0		
		0.82	18,083,561	0		
	72	0.65	14,329,559	0		
		0.48	10,524,300	0		# #

2.5

2.6

2012 7 5 12

2017 6 30 " 12 "

5.30% 2017 7 6 2017 7 12 " 12

" 100 / " 0

0 " 12 "

16,000,000 2017 6 30 7 1 7 4 7

5 7 14 8 8 www.sse.com.cn

2018 18 01

2023 7 19 3 1

2021 7 19

	45.05	42.43
	1-6	
EBITDA	2.85	1.63

3.1

2018

2018			9,810.20		23.62%
	7,312.27		28.77%		
			1,390,332.43		11.28%
1,324,129.09			10.77%		
2018					
1		"	"		
2			"	"	
	"	"			
			+	2018	
	1,384,239.16		10.95%	36,731.59	
18.68%		33,541.46	7.39%	462,712.92	
78.91%		3,641.08		8.29%	10,777.89
	10.70%		533.37	3.52%	
819,851.84		8.63%			
3			"	+	+
			"		"
4	+				
		48.6		4615	104
	113175				
	975				
		-			"
"		3			

80%

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+ " ,

5

6

Impala

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LME

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SHF

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LMeshield

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3.81

8

9

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CA

2

APP

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3796

MDP

3.2

3.3